

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Anchorage Capital Master Offshore, Ltd.  
Name of Transferor

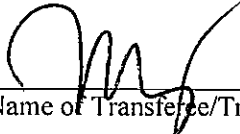
Name and Address where notices to transferee  
should be sent:

30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Tel. No.: 212-934-3921  
Fax. No.: 646-769-7700  
Email: [gsd.link@gs.com](mailto:gsd.link@gs.com)  
Attention: Michelle Latzoni

Court Claim # (if known): 17247  
Amount of Claim: \$580,000,000.00 (allowed)  
Transferred Amount: \$23,500,000.00 (allowed)  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Name of Transferee/Transferee's Agent

Date: 5/16/14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.  
By: Anchorage Advisors, L.L.C., its Investment Manager

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN SACHS LENDING PARTNERS LLC

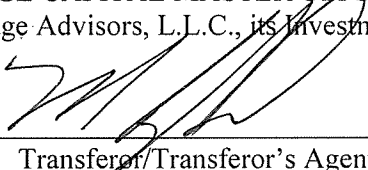
By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.  
By: Anchorage Advisors, L.L.C., its Investment Manager

By:   
Transferor/Transferor's Agent  
**MICHAEL AGLIALORO**  
Executive Vice President